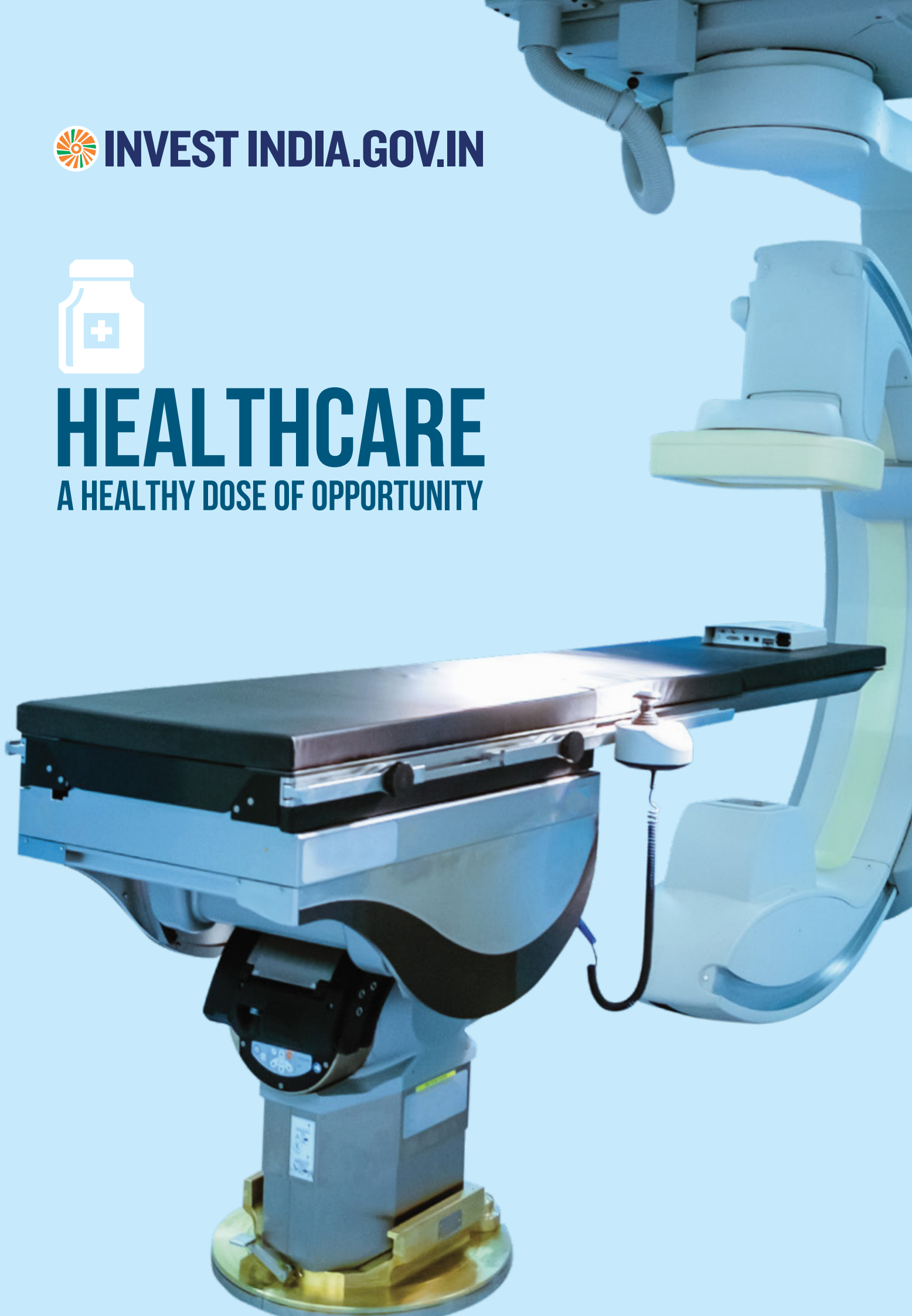


 **INVEST INDIA.GOV.IN**

HEALTHCARE

A HEALTHY DOSE OF OPPORTUNITY



SECTOR HIGHLIGHTS

1. The health sector is growing at a CAGR of **22.9%** and is expected to reach **USD 372 Bn** by 2022
2. India is expected to rank amongst the **top 3** healthcare markets in terms of incremental growth
3. India is set to increase its public health spending to **2.5%** of its GDP by 2025
4. The healthcare sector is the **4th largest** employer in India and is expected to generate **40 Mn jobs** by 2030

GROWTH DRIVERS

A.

Rising Incidences of Lifestyle Diseases

NCDs contribute to 50% of the disease burden and 60% of all deaths in India

B.

Life Expectancy

will be 70 years by 2022, leading to an increase in the demand for healthcare services

C.

Insurance Coverage

Currently 20% Indians are covered and this number is expected to rise with rising incomes and rapid urbanisation

KEY SUB-SECTORS OF INTEREST

01 E-Commerce Retail Medicine

The e-Commerce Retail Medicine market is expected to reach USD 400 Mn

02 Healthcare Information Technology

The Healthcare Information Technology market is valued at USD 1 Bn (April 2016) and is expected to grow 1.5 times

03 Telemedicine

In the FY 2016, the Indian telemedicine market was valued at USD 15 Mn and is expected to grow at a CAGR of 20%

GOVERNMENT INITIATIVES/ POLICIES

A. 100% FDI

is permitted for hospitals in India under the Automatic Route

B. Ayushman Bharat-PMJAY,

the world's largest insurance scheme, has been launched to accomplish universal and equitable healthcare delivery in India

C. There has been a 16% increase

in budgetary allocation for the healthcare sector in 2018-19



HEALTHCARE STARTUPS

Healthcare Startups witnessed cumulative funding in the following fields:

- | | |
|--|--|
| 1. Healthcare IT
USD 416.1 Mn | 4. Consumer Health-tech
USD 962.4 Mn |
| 2. Life sciences software
USD 153.7 Mn | 5. Fitness & wellness
USD 309.2 Mn |
| 3. Healthcare analytics
USD 81 Mn | |

KEY STAKEHOLDERS



**Ministry of Health & Family Welfare
(MoH&FW)**



**Central Bureau of Health Intelligence
(CBHI)**



**Central Drugs Standard Control
Organization (CDSCO)**



**Department of
Pharmaceuticals**



**Medical Council of
India**



**Association of Indian Medical
Device Industry (AIMED)**



**Indian Medical Association
(IMA)**



**Nathealth – Healthcare
Federation of India**



INDUSTRY CLUSTERS/ZONES



- | | | |
|---|---|---|
| <ul style="list-style-type: none">● GURGAON: Medanta Medicity• Investment: 293• No. of Beds: 1,600 | <ul style="list-style-type: none">● LUCKNOW: Fortis Medicity• Investment: 122-195• No. of Beds: 800 | <ul style="list-style-type: none">● DURGAPUR: Bengal Health City• Investment: 487• No. of Beds: 500 |
| <ul style="list-style-type: none">● NAGPUR: Nagpur Health City• Investment: NA• No. of Beds: 2,000 | <ul style="list-style-type: none">● HYDERABAD: Apollo Health City• Investment: 243• No. of Beds: 700 | <ul style="list-style-type: none">● Bangalore: Narayana Health City• Investment: 488• No. of Beds: 5,000 |
| <ul style="list-style-type: none">● CHENNAI: Global Hospitals• Investment: 245• No. of Beds: 1,000 | | |

KEY PLAYERS OF INDIA



Apollo

COLUMBIA ASIA

Columbia Asia

Manipal Hospitals
LIFE'S ON

Manipal Hospitals



Max Healthcare



Medanta, the Medicity



Narayana Health



Fortis Healthcare



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& FACILITATION AGENCY

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ANALYSIS**



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RESOLUTION**



**REGULATORY
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To find out more
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